SCHWARTZ, LICHTENBERG LLP 420 Lexington Avenue, Suite 2400 New York, New York 10170 (212) 389-7818 Barry E. Lichtenberg (BL 9750) Attorneys for Albar Industries, Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----x Chapter 11

In re: : Case No. 09-50026 (REG)

GENERAL MOTORS CORPORATION, et al., : NOTICE OF APPEARANCE

: AND REQUEST FOR SERVICE

Debtors. : OF ALL PLEADINGS

PLEASE TAKE NOTICE that Schwartz, Lichtenberg LLP hereby appears as counsel for Albar Industries, Inc. ("Albar"), and pursuant to Rules 2002, 3017(a), 9007, 9010 of the Federal rules of Bankruptcy Procedure (the "Bankruptcy Rules") and section 1109(b) of title 11 of the United States Code (the "Bankruptcy Code"), requests that copies of any and all notices, pleadings, motions, orders to show cause, applications, presentments, petitions, memoranda, affidavits, declarations, orders, disclosure statement(s) and plan(s) of reorganization, or other documents, filed or entered in these cases, be transmitted to:

Barry E. Lichtenberg, Esq. Schwartz, Lichtenberg LLP 420 Lexington Avenue, Suite 2400 New York, New York 10170

Telephone No.: (212) 389-7818 Facsimile No.: (212) 682-6511

e-mail: <u>barryster@att.net</u>

PLEASE TAKE FURTHER NOTICE that this request includes not only the notices and papers referred to in the Bankruptcy Rules and the Bankruptcy Code provisions specified above, but also includes orders and notices of ay application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed

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by mail, courier service, hand-delivery, telephone, facsimile transmission, electronically, or

otherwise, that: (1) affects or seeks to affect in any way the rights or interest of Albar or any other

party-in-interest in these cases, including (a) property of the estates of the above-captioned debtors

and debtors in possession (the "Debtors"), or proceeds thereof, (b) claims against, or interest in, the

debtors, (d) other rights or interest of creditors of the Debtors or other parties-in-interest in the cases

or (e) property or proceeds thereof in the possession, custody, or control of others that the Debtors

may seek to use; or (2) requires or prohibits, or seeks to require or prohibit, any act, delivery of any

property, payment or other conduct by Albar or any other party-in-interest.

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any

prior or later appearance, pleading, claim, or suit shall waive any right of Albar to (a) have final

orders in non-core matters entered only after de novo review by a District Court judge, (b) trial by

jury in any proceeding so triable in theses cases or any case, controversy, or proceeding in related to

these cases, (c) have the District Court withdraw the reference in any matter subject to mandatory or

discretionary withdrawal, or (d) any other rights, claims actions, defenses, setoffs or recoupments,

under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses,

setoffs, and recoupments are expressly reserved.

Dated: June 15, 2009

New York, New York

SCHWARTZ, LICHTENBERG LLP

By: /s/Barry E. Lichtenberg

Barry E. Lichtenberg (BL 9750)

420 Lexington Avenue, Suite 2400

New York, New York 10170

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Attorneys for Albar Industries, Inc.

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### **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing instrument was duly served by United States first class mail, postage prepaid and properly addressed, to all parties listed on the attached Service List and by electronic transmission to all registered ECF users appearing in the case on June 15, 2009.

/s/ Barry E. Lichtenberg Barry E. Lichtenberg (BL 9750)

## **SERVICE LIST**

# **DEBTORS**:

General Motors Corporation 300 Renaissance Center Detroit, MI 48265-3000

## **COUNSEL FOR THE DEBTORS:**

Weil Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 Attn: Stephen Karotkin, Esq.

### **UNITED STATES TRUSTEE:**

Office of the United States Trustee Southern District of New York 33 Whitehall Street New York, New York 10004

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